

Form ADV Part 2B Brochure Supplement

Indexperts, LLC

516 North Tryon Street, Suite 200

Charlotte, NC 28202

(704) 554-8150

August 1, 2024

This Brochure Supplement provides information about representatives of Indexperts, LLC (“Indexperts”) and supplements the Indexperts Brochure you should have received. Please contact us at (704) 554-8150 if you did not receive the Indexperts Brochure or if you have any questions about it or the contents of this supplement.

Additional information about individual representatives is available on the SEC’s website at www.adviserinfo.sec.gov.

Form ADV Part 2B Brochure Supplement

Indexperts, LLC

Stephen L. Thomas

516 North Tryon Street, Suite 200

Charlotte, NC 28202

(704) 554-8150

August 1, 2024

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Additional information about Mr. Thomas is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Stephen L. Thomas, with over 38 years of industry experience, has been the Manager of Indexperts, LLC since forming the firm in 2021 where he is also an investment advisor representative. Mr. Thomas is also the Manager and investment advisor representative of our affiliated investment advisor, Linden Thomas Advisory Services, LLC, since forming the firm in 2017 and has simultaneously been a registered representative for Linden Thomas and Company Securities, LLC, our affiliated broker-dealer.

Mr. Thomas was a Branch Manager and dually registered investment adviser representative and registered representative for Wells Fargo Advisors Financial Network, LLC, an affiliation he held from 2009 through 2018. He was an investment advisor representative and brokerage representative for Wachovia Securities Financial Network from 2005 to 2009, for Merrill Lynch Pierce 2001 to 2005, for Prudential Securities from 1995 to 2001, for Smith Barney from 1993 to 1995, and for Lehman Brothers from 1987 to 1993.

Mr. Thomas attended Texas A&M University.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the firm's representatives. Mr. Thomas has been subject to disciplinary events of a material nature. Please refer to either brokercheck.finra.org or adviserinfo.sec.gov for more information.

Item 4 - Other Business Activities

Linden Thomas and Company Securities, LLC

Mr. Thomas is also Managing Principal, and a registered Principal of the firm's affiliate, Linden Thomas and Company Securities, LLC (LTC Securities), a securities broker- dealer and member of the Financial Industry Regulatory Authority, Inc. (FINRA). As such, he will, in his separate capacity as a registered Principal, be able to effect securities transactions and will receive separate customary compensation for effecting any securities transactions.

While he endeavors at all times to put the interest of the clients first as part of Indexpert's fiduciary duty, clients should be aware that the receipt of additional compensation creates a potential conflict of interest and may affect recommendations. However, our clients are under no obligation to

purchase products recommended by our associated persons or to purchase products through our associated persons. We believe that our recommendations are in the best interest of our clients and are consistent with our clients' needs.

Linden Thomas Advisory Services, LLC

Mr. Thomas is also Manager, and investment adviser representative of the firm's affiliate, Linden Thomas Advisory Services, LLC, a registered investment adviser regulated by the SEC.

Linden Thomas and Company, LLC

Linden Thomas Financial Group, LLC is a holding company which owns Indexperts, LLC, Linden Thomas and Company Securities, LLC and Linden Thomas Advisory Services, LLC. Mr. Thomas is the sole owner of the holding company, Linden Thomas and Company, LLC.

Other Activities

Mr. Thomas also owns real estate holdings from which income or rent is derived.

Item 5 - Additional Compensation

Mr. Thomas does not receive any additional economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Thomas is the firm's President and consequently does not report to a supervisor. Mr. David Hunt, the firm's Chief Compliance Officer, provides general oversight of the firm's policies, procedures and activities. Either may be contacted at (704) 554-8150.

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Indexperts, LLC

Bryan L. Krakker

516 North Tryon Street, Suite 200

Charlotte, NC 28202

(704) 554-8150

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Additional information about Mr. Krakker is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Bryan L. Krakker, born in 1970, joined Indexperts, LLC in 2024 as an investment advisor representative. Since 2018 Mr. Krakker has been an investment advisor representative with our affiliated investment adviser, Linden Thomas Advisory Services, LLC and is simultaneously a registered representative with Linden Thomas and Company Securities, LLC, our affiliated broker-dealer.

Previously, Mr. Krakker was a registered representative for Wells Fargo Advisors Financial Network, LLC from 2011 to 2018. He was a retail branch manager for Wachovia Bank from 2005 to 2011. Prior to that, he was a retail branch manager for SouthTrust Bank from 2003 to 2005, for Central Carolina Bank from 2001 to 2003 and for People's Bank from 1997 to 2001.

Mr. Krakker received a Bachelor of Arts degree in Communications from Robert Morris College, Pittsburgh, PA, in 1992.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the firm's representatives. Mr. Krakker is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4 - Other Business Activities

Linden Thomas and Company Securities, LLC

Mr. Krakker is also a registered representative of the firm's affiliate, Linden Thomas and Company Securities, LLC (LTC Securities), a securities broker-dealer and member of the Financial Industry Regulatory Authority, Inc. (FINRA). As such, he will, in his separate capacity as a registered representative, be able to effect securities transactions and will receive separate customary compensation for effecting any securities transactions.

While he endeavors at all times to put the interest of the clients first as part of Indexpert's fiduciary duty, clients should be aware that the receipt of additional compensation creates a potential conflict of interest and may affect recommendations. However, our clients are under no obligation to purchase products recommended by our associated persons or to purchase products through our associated persons. We believe that our recommendations are in the best interest of our clients and

are consistent with our client's needs.

Linden Thomas Advisory Services, LLC

Mr. Krakker is also an investment adviser representative of the firm's affiliate, Linden Thomas Advisory Services, LLC, a registered investment adviser regulated by the SEC.

Other Activities

Mr. Krakker has no other industry affiliations.

Item 5 - Additional Compensation

Mr. Krakker does not receive any additional economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Krakker reports to Stephen L. Thomas, the firm's President. Mr. David Hunt, the firm's Chief Compliance Officer, provides general oversight of the firm's policies, procedures and activities. Either may be contacted at (704) 554-8150.

Form ADV Part 2B Brochure Supplement

Indexperts, LLC

Alexander J. Hill

516 North Tryon Street, Suite 200

Charlotte, NC 28202

(704) 554-8150

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Additional information about Mr. Hill is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Alexander J. Hill, born in 1988, joined Indexperts, LLC in 2024 as an investment advisor representative. Since 2018 Mr. Hill has been an investment advisor representative with our affiliated investment adviser, Linden Thomas Advisory Services, LLC and is simultaneously a registered representative with Linden Thomas and Company Securities, LLC, our affiliated broker-dealer.

Previously, Mr. Hill was a registered representative for Wells Fargo Advisors Financial Network, LLC from 2015 to 2018. Prior to that, he was an investment officer for Haverford Trust Securities, Inc. from 2013 to 2015, a registered representative for The Vanguard Group from 2012 to 2013, and for AXA Advisors, LLC from 2011 to 2012.

Mr. Hill received a BA degree in Economics from the University of Delaware.

Mr. Hill holds the Chartered Financial Analyst (CFA®) designation.

The Chartered Financial Analyst (CFA®) certification is a globally recognized, graduate-level investment credential, recognized for its foundation in investment analysis and portfolio management skills, and emphasizes the highest ethical and professional standards. To attain the right to use the CFA® mark, an individual must complete a self-study program and pass the comprehensive CFA® Certification Examination. The examination consists of three comprehensive exams which are six hours in length each. As a prerequisite the CFA must complete either an undergraduate degree and four years of professional experience involving investment decision-making, or four years of qualified work experience (full time, but not necessarily investment related). CFA® professionals agree to be bound by CFA Institute's Standards of Professional Conduct. CFA® professionals who fail to comply with the above standards and requirements may be subject to CFA Institute's enforcement process, which could result in suspension or permanent revocation of their CFA® certification.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the firm's representatives. Mr. Hill is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4 - Other Business Activities

Linden Thomas and Company Securities, LLC

Mr. Hill is also a registered representative of the firm's affiliate, Linden Thomas and Company Securities, LLC ("LTCS"), a securities broker-dealer and member of the Financial Industry Regulatory Authority, Inc. ("FINRA"). As such, he will, in his separate capacity as a registered representative, be able to effect securities transactions and will receive separate customary compensation for effecting any securities transactions.

While he endeavors at all times to put the interest of the clients first as part of Indexpert's fiduciary duty, clients should be aware that the receipt of additional compensation creates a potential conflict of interest and may affect recommendations. However, our clients are under no obligation to purchase products recommended by our associated persons or to purchase products through our associated persons. We believe that our recommendations are in the best interests of our clients and are consistent with our clients' needs.

Linden Thomas Advisory Services, LLC

Mr. Hill is also an investment adviser representative of the firm's affiliate, Linden Thomas Advisory Services, LLC, a registered investment adviser regulated by the SEC.

Other Activities

Mr. Hill has no other industry affiliations.

Item 5 - Additional Compensation

Mr. Hill does not receive any additional economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Hill reports to Stephen L. Thomas, the firm's President. Mr. David Hunt, the firm's Chief Compliance Officer, provides general oversight of the firm's policies, procedures and activities. Either may be contacted at (704) 554-8150.

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Indexperts, LLC

Brandon McPherson

516 North Tryon Street, Suite 200

Charlotte, NC 28202

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Additional information about Mr. McPherson is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Brandon C. McPherson, born in 1987, joined Indexperts, LLC in 2024 as an investment advisor representative. Mr. McPherson originally joined our affiliated registered investment advisor, Linden Thomas Advisory Services, LLC in 2019 until early 2024 and after a brief hiatus rejoined the firm in 2024 as an investment advisor representative.

Previously, Mr. McPherson was a Risk Analyst at Wells Fargo Bank, N.A. and prior to that was a brokerage data analyst at the same firm. Before associating with Wells Fargo, Mr. McPherson worked as a credit officer at Pee Dee Federal Credit Union.

Mr. McPherson received a B.B.A. degree in Finance from Francis Marion University and went on to complete a M.S. in Finance from Southern New Hampshire University. He also holds the Chartered Financial Analyst designation.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the firm's representatives. Mr. McPherson is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4 - Other Business Activities

Linden Thomas Advisory Services, LLC

Mr. McPherson is an investment adviser representative of the firm's affiliate, Linden Thomas Advisory Services, LLC, a registered investment adviser regulated by the SEC.

Other Activities

Mr. McPherson has no other business activities or industry affiliations.

Item 5 - Additional Compensation

Mr. McPherson does not receive any additional economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. McPherson reports to Mr. Stephen L. Thomas, the firm's President. Mr. David Hunt, the firm's Chief Compliance Officer, provides general oversight of the firm's policies, procedures and activities. Either may be contacted at (704) 554-8150.